**Manual Steps Summer 2017**

**17.112**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000254t>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000254t>

# Ticket 18671

povendcmpno\_\_c-Vendor Company Layout-V2.layout

1.Add new field on page layout- Accounting Dimension Value

2.Add 3 new related Lists- after Customer Companies

i. Payments Session Details

ii. GL Transactions

iii. customextf

socustcmpno\_\_c-Customer Company Layout- V2.layout

1.Add new fields on page layout-

i.Accounting Dimension Value

ii.[Accounting Dimension Value # 2](https://na24.salesforce.com/00N1a000009lN2e?setupid=CustomObjects)

2. Add 4 new related Lists- after Receivable Application Transactions

i. AR Statements Session Customers

ii. Cash Receipts Details

iii. GL Transactions

iv. customextf

v. AR Non Cash Transfer Process

**17.111**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000252d>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000252d>

**17.110.1**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000253l>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000253l>

**17.110**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000251u>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000251u>

No Ticket

arcashd\_\_c – Deactivate ‘Cash to GL’ picklist value on arcashd\_paymenttype

#Ticket 18904

crato\_\_c.object - Fix FLS for System Administrator and all RSF profiles

1. crato\_depref\_\_c

#Ticket 18765

arcashddist\_\_c.object - Check FLS and provide field accessibility to System Admin profile

* + 1. New field:

1. arcashddist\_forcashtogl\_\_c

arcashd\_\_c.object - Check FLS and provide field accessibility to System Admin profile

1. New field:
   * + 1. arcashd\_payglcash\_\_c

**17.109**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000250h>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000250h>

#Ticket 18792

glfstmplt3\_\_c.object – New Picklist Values

1. glfstmplt3\_ptdytd\_\_c

Period Totals - Credits

Period Totals - Debits

Year to Date Totals - Credits

Year to Date Totals - Debits

YTD Period Average - Credits

YTD Period Average - Debits

#Ticket 18872 – Whiting Only (already completed by Dustin)

Enable FLS for all fields on the 4 S-Docs objects for all RSF profiles (per Dustin)

~~Provide View all and Modify all permissions to all S-Docs fields for RSF profiles~~

#Ticket 18765

glato\_\_c.object - Check FLS and provide field accessibility to System Admin profile

1. New field:
   * + 1. glato\_cmpno\_\_c

#Ticket 19002

arcashd\_\_c.object - Check FLS and provide field accessibility to System Admin profile

1. New fields:
2. arcashd\_netconsumedbank\_\_c
3. arcashd\_netconsumedhome\_\_c
4. arcashd\_netconsumedpay\_\_c

arcashh\_\_c.object- Check FLS and provide field accessibility to System Admin profile

1. New fields:
2. arcashh\_netcashbank\_\_c
3. arcashh\_netcashhome\_\_c
4. arcashh\_netcashpay\_\_c

#Ticket 18904

crato\_\_c.object - Check FLS and provide field accessibility to System Admin profile

1. New field:

1. crato\_depref\_\_c

**17.108**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024ze>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024ze>

**17.107.1**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000VVHt>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000VVHt>

**17.107**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024zU>

#Ticket 18661

apcntl\_\_c.object- Check FLS and provide field accessibility to System Admin profile

1. New field:
   * + 1. apcntl\_voidoncancel\_\_c

**17.106**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024zA>

#Ticket 18574

glbankacct\_\_c.object- Check FLS and provide field accessibility to System Admin profile

1. New field:
   * + 1. glbankacct\_checkprinttempl\_\_c

#Ticket 18546

apcntl\_\_c.object – check FLS and provide field accessibility to System Admin profile

1. New fields:
   * + 1. apcntl\_1099printpkg\_\_c
       2. apcntl\_1099template\_\_c

**17.105**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024tz>

#Ticket 18487

statementmaint\_\_c.object – filterreporttype\_\_c new picklist values

Cash Flow Statement

Cash Flow Stmt Schedule

Other

#Ticket 18460

glfstmplt1\_\_c-Financial statement - Top Level Header Layout.layout- Manual step v2

#Ticket 18657

Custom Setting:

Name: apinvh\_VendorThreshold

Description: ‘Switch to Autocomplete Threshold

Value: 4

#Ticket 18652

customextf\_\_c.object - Delete field

trialbalance\_source\_data\_\_c

**17.104**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024sN>

**17.103.1**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000N9EG>

**17.103**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024qv>

**17.102.2-**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000VV4O>

**Manual Steps 17.102**

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024qq>

<https://test.salesforce.com/packaging/installPackage.apexp?p0=04t1a00000024qq>

#Ticket 18126

apreportparam\_noofagingcol\_\_c – FLS

#Ticket 18091

arato\_batchno\_\_c – FLS and remove read-only permission

#Ticket 17729

Page layout assignment

glfstmplt3 – Version2

glfstmplt7 – Version2

StatementMaint\_\_c - Add picklist value

filterreporttype\_\_c

Extended Trial Balance

glfstmplt3 (Financial Report – Column Definitions)

Verify these fields are set to Editable for sys-admin and appropriate profiles (fix using Setup > Security Controls > Field Accessibility).

Constant Effective Year of Column

**Offset from reporting year**

**Offset from reporting period**

**How to treat period 13 if period offset**

**How to treat period 0 if period offset**

#Ticket 16209

[apcntl\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6386#diff_489788d0f79e3766ea9f3224be12590451ac184d) – Delete Validation Rule

numemittanceperstubbetween10and44

remittanceadvprintopteither1or2

#Ticket 18181

[gljh\_\_c-Journal Entry Header Layout.layout](https://rootstock.beanstalkapp.com/sfdevf/changesets/6452#diff_1f09d8111297c67683d335d9a5422dc37e4206d0) – Page assignmentversion 3

#Ticket 18109

arato\_\_c.object – Check listview

Remove field Z\_obsolete(homecurr) from page layout

#Ticket 15461

Run script 15461.txt

#Ticket 17869

Run script 17869.txt

17.101.1 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a000000AXVw>

#Ticket 17762

[glfstmplt3\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6193#diff_4416e22aacfb4a8c9233f9a4de66b6747978d64c) – Deactivate picklist values

glfstmplt3\_totalpolicy\_\_c

Add to Totals, then Null Line

#Ticket 17824

[glfstmplt4\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/5952#diff_e92b17fbde1689b6166d848ace2f2d27190ad056) – Deactivate picklist values

glfstmplt4\_operator\_\_c

Divide-By

#Ticket 17813

apreportparam\_\_c.object – Page assignment v2

#Ticket 16282

arinvh\_\_c.object

a.       Set Help Settings field to objecthelp\_arinvh

glyear\_\_c.object

a.       Set Help Settings field to objecthelp\_glyear

17.100 - <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t1a0000006Hxo>

#Ticket 17690

Create > Objects > Select object > Edit >   
Context-Sensitive Help Setting > Select ‘Open a window using visualforce page’ option  
In the Content Name dropdown, scroll down to the ‘objecthelp’ section and select the appropriate page for the corresponding object.

[appayh\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6140#diff_5498cb91ff60e55a0a0ecc0036d349c9f1d40871)

[arcuststmt1\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6143#diff_f23461386718fa0c7eddaf3b89c00ee14ac0479c)

[finstmttmpltest\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6141#diff_d8a8e93ba1d3cd9ded16ab2b0a059fbc0f499c1f)

[glclose\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6144#diff_508a01ad4b6858d4fb1bc268480120389221a0f1)

[glfstmplt6\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6145#diff_1674795245d8868a2cc1ed611cb8def37e9042ed)

[glfstmplt7\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6146#diff_7bd9e53dfedb579f5ef6275fa1ed03a91e7473f6)

[gljetemplth\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6147#diff_9d1fd03fd83c7ae63f6ec9f3cadb009771655ccb)

[gljh\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6148#diff_7f6f67dad36b653354ab4d4d235142f3062e68c3)

[socustcmpno\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6149#diff_604516665eda1ce0165796dc83645df13bf1b103)

#Ticket 16321

[crato\_\_c.object](https://rootstock.beanstalkapp.com/sfdevf/changesets/6024#diff_c50a02bace2603bd5e493c6f23d401157ab12767) - New picklist values

crato\_trantype\_\_c

Check Payment

Cash Payment

EFT Payment

Credit Card at Cash Receipts

Deactivate

Cash to GL

Payment

Write-off

Write-up

arcashh\_\_c.object - Deactivate picklist values

arcashh\_poststatus\_\_c

Unbatched Postings Complete

Unbatched Postings Pending

#Ticket 17271

gljh\_\_c.object

a.       Delete Validation Rules

                                                               i.      ‘External\_Id\_can\_not\_be\_modified

                                                             ii.      ‘JE\_Number\_can\_not\_be\_Null

                                                            iii.      ‘JE\_number\_can\_not\_be\_modified

#Ticket 11594

11594\_menu.txt

#Ticket 17599

Run 17599\_menu.txt

#Ticket 17611

Run 17611\_menu.txt

#Ticket 17295

manually delete the sydiv.trigger for rstkf namespace.